Totaal rendement beschikbaar premie (BP) t/m mei 2025

Fonds Lifecycle Neutraal 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	mei-25	apr-25	mrt-25	feb-25	jan-25	dec-24
t/m 52 jaar	100% Rendement	4,21%	1,22%	10,16%	9,81%	nnb	5,63%	-1,34%	-4,75%	-0,83%	2,82%	-1,10%
53 jaar	95,33% Rendement; 4,67% Rente	4,09%	1,21%	9,92%	9,38%	nnb	5,38%	-1,22%	-4,59%	-0,77%	2,69%	-1,09%
54 jaar	90,67% Rendement; 9,33% Rente	3,98%	1,20%	9,69%	8,94%	nnb	5,12%	-1,09%	-4,42%	-0,70%	2,55%	-1,08%
55 jaar	86% Rendement; 14% Rente	3,86%	1,19%	9,45%	8,51%	nnb	4,87%	-0,96%	-4,26%	-0,64%	2,42%	-1,08%
56 jaar	81,33% Rendement; 18,67% Rente	3,73%	1,18%	9,21%	8,07%	nnb	4,61%	-0,84%	-4,10%	-0,57%	2,29%	-1,07%
57 jaar	76,67% Rendement; 23,33% Rente	3,61%	1,16%	8,97%	7,64%	nnb	4,36%	-0,71%	-3,94%	-0,51%	2,15%	-1,07%
58 jaar	72% Rendement; 25,57% Rente; 2,43% Matching	3,54%	0,84%	8,77%	6,93%	nnb	3,97%	-0,41%	-4,07%	-0,43%	1,96%	-1,23%
59 jaar	67,33% Rendement; 27,82% Rente; 4,85% Matching	3,47%	0,52%	8,56%	6,22%	nnb	3,59%	-0,11%	-4,20%	-0,36%	1,77%	-1,40%
60 jaar	62,67% Rendement; 30,05% Rente; 7,28% Matching	3,40%	0,19%	8,36%	5,52%	nnb	3,20%	0,19%	-4,33%	-0,29%	1,59%	-1,57%
61 jaar	58% Rendement; 32,29% Rente; 9,71% Matching	3,32%	-0,13%	8,14%	4,81%	nnb	2,81%	0,49%	-4,46%	-0,22%	1,40%	-1,73%
62 jaar	53,33% Rendement; 34,54% Rente; 12,13% Matching	3,24%	-0,46%	7,93%	4,10%	nnb	2,43%	0,79%	-4,59%	-0,15%	1,21%	-1,90%
63 jaar	48,67% Rendement; 36,77% Rente; 14,56% Matching	3,16%	-0,79%	7,71%	3,39%	nnb	2,04%	1,10%	-4,73%	-0,08%	1,02%	-2,07%
64 jaar	44% Rendement; 39,01% Rente; 16,99% Matching	3,08%	-1,12%	7,48%	2,68%	nnb	1,65%	1,40%	-4,86%	-0,01%	0,83%	-2,23%
65 jaar	39,33% Rendement; 41,26% Rente; 19,41% Matching	2,99%	-1,46%	7,25%	1,97%	nnb	1,27%	1,70%	-4,99%	0,07%	0,64%	-2,40%
66 jaar	34,67% Rendement; 43,49% Rente; 21,84% Matching	2,90%	-1,79%	7,02%	1,26%	nnb	0,88%	2,00%	-5,12%	0,14%	0,45%	-2,57%
67 jaar	30% Rendement; 45,73% Rente; 24,27% Matching	2,81%	-2,13%	6,79%	0,55%	nnb	0,49%	2,30%	-5,25%	0,21%	0,26%	-2,73%

Fonds Lifecycle Offensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	mei-25	apr-25	mrt-25	feb-25	jan-25	dec-24
t/m 57 jaar	100% Rendement	4,21%	1,22%	10,16%	9,81%	nnb	5,63%	-1,34%	-4,75%	-0,83%	2,82%	-1,10%
58 jaar	94% Rendement; 4,12% Rente; 1,88% Matching	4,10%	0,97%	9,89%	9,03%	nnb	5,20%	-1,04%	-4,77%	-0,74%	2,60%	-1,22%
59 jaar	88% Rendement; 8,23% Rente; 3,77% Matching	3,99%	0,72%	9,61%	8,26%	nnb	4,77%	-0,74%	-4,79%	-0,65%	2,39%	-1,35%
60 jaar	82% Rendement; 12,35% Rente; 5,65% Matching	3,88%	0,46%	9,33%	7,49%	nnb	4,34%	-0,45%	-4,81%	-0,57%	2,17%	-1,48%
61 jaar	76% Rendement; 16,46% Rente; 7,54% Matching	3,76%	0,21%	9,05%	6,71%	nnb	3,91%	-0,15%	-4,83%	-0,48%	1,96%	-1,60%
62 jaar	70% Rendement; 20,58% Rente; 9,42% Matching	3,64%	-0,05%	8,76%	5,94%	nnb	3,48%	0,15%	-4,84%	-0,39%	1,75%	-1,73%
63 jaar	64% Rendement; 24,70% Rente; 11,30% Matching	3,51%	-0,31%	8,48%	5,17%	nnb	3,05%	0,45%	-4,86%	-0,30%	1,53%	-1,85%
64 jaar	58% Rendement; 28,81% Rente; 13,19% Matching	3,39%	-0,58%	8,18%	4,40%	nnb	2,62%	0,75%	-4,88%	-0,21%	1,32%	-1,98%
65 jaar	52% Rendement; 32,93% Rente; 15,07% Matching	3,26%	-0,84%	7,89%	3,63%	nnb	2,19%	1,04%	-4,90%	-0,12%	1,10%	-2,11%
66 jaar	46% Rendement; 37,04% Rente; 16,96% Matching	3,13%	-1,11%	7,59%	2,86%	nnb	1,76%	1,34%	-4,92%	-0,03%	0,89%	-2,23%
67 jaar	40% Rendement; 41,16% Rente; 18,84% Matching	3,00%	-1,38%	7,28%	2,10%	nnb	1,34%	1,64%	-4,94%	0,06%	0,67%	-2,36%

Fonds Lifecycle Defensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	mei-25	apr-25	mrt-25	feb-25	jan-25	dec-24
t/m 47 jaar	100% Rendement	4,21%	1,22%	10,16%	9,81%	nnb	5,63%	-1,34%	-4,75%	-0,83%	2,82%	-1,10%
48 jaar	95% Rendement; 5% Rente	4,09%	1,21%	9,90%	9,35%	nnb	5,36%	-1,21%	-4,57%	-0,76%	2,68%	-1,09%
49 jaar	90% Rendement; 10% Rente	3,96%	1,20%	9,65%	8,88%	nnb	5,09%	-1,07%	-4,40%	-0,69%	2,53%	-1,08%
50 jaar	85% Rendement; 15% Rente	3,83%	1,19%	9,40%	8,42%	nnb	4,81%	-0,94%	-4,23%	-0,62%	2,39%	-1,08%
51 jaar	80% Rendement; 20% Rente	3,70%	1,17%	9,14%	7,95%	nnb	4,54%	-0,80%	-4,05%	-0,55%	2,25%	-1,07%
52 jaar	75% Rendement; 25% Rente	3,57%	1,16%	8,88%	7,48%	nnb	4,27%	-0,67%	-3,88%	-0,48%	2,11%	-1,07%
53 jaar	70% Rendement; 28,82% Rente; 1,18% Matching	3,46%	0,99%	8,65%	6,88%	nnb	3,93%	-0,45%	-3,85%	-0,41%	1,94%	-1,14%
54 jaar	65% Rendement; 32,64% Rente; 2,36% Matching	3,36%	0,83%	8,40%	6,28%	nnb	3,59%	-0,23%	-3,82%	-0,34%	1,77%	-1,22%
55 jaar	60% Rendement; 36,46% Rente; 3,54% Matching	3,25%	0,66%	8,16%	5,69%	nnb	3,26%	-0,01%	-3,79%	-0,26%	1,60%	-1,30%
56 jaar	55% Rendement; 40,28% Rente; 4,72% Matching	3,14%	0,49%	7,92%	5,09%	nnb	2,92%	0,21%	-3,76%	-0,19%	1,43%	-1,38%
57 jaar	50% Rendement; 44,11% Rente; 5,89% Matching	3,03%	0,32%	7,67%	4,49%	nnb	2,58%	0,43%	-3,72%	-0,12%	1,26%	-1,45%
58 jaar	45% Rendement; 47,93% Rente; 7,07% Matching	2,91%	0,15%	7,42%	3,90%	nnb	2,25%	0,65%	-3,69%	-0,05%	1,09%	-1,53%
59 jaar	40% Rendement; 51,75% Rente; 8,25% Matching	2,80%	-0,03%	7,17%	3,30%	nnb	1,91%	0,87%	-3,66%	0,03%	0,92%	-1,61%
60 jaar	35% Rendement; 55,57% Rente; 9,43% Matching	2,68%	-0,21%	6,92%	2,71%	nnb	1,57%	1,09%	-3,63%	0,10%	0,75%	-1,68%
61 jaar	30% Rendement; 59,39% Rente; 10,61% Matching	2,57%	-0,38%	6,66%	2,12%	nnb	1,24%	1,31%	-3,60%	0,17%	0,58%	-1,76%
62 jaar	25% Rendement; 63,21% Rente; 11,79% Matching	2,45%	-0,56%	6,41%	1,53%	nnb	0,90%	1,53%	-3,57%	0,25%	0,41%	-1,84%
63 jaar	20% Rendement; 67,03% Rente; 12,97% Matching	2,33%	-0,74%	6,15%	0,94%	nnb	0,56%	1,75%	-3,54%	0,32%	0,24%	-1,92%
64 jaar	15% Rendement; 70,85% Rente; 14,15% Matching	2,20%	-0,93%	5,89%	0,35%	nnb	0,23%	1,97%	-3,51%	0,39%	0,07%	-2,00%
65 jaar	10% Rendement; 74,67% Rente; 15,33% Matching	2,08%	-1,11%	5,63%	-0,24%	nnb	-0,11%	2,19%	-3,47%	0,47%	-0,10%	-2,07%
66 jaar	5% Rendement; 78,50% Rente; 16,50% Matching	1,96%	-1,30%	5,36%	-0,83%	nnb	-0,45%	2,41%	-3,44%	0,54%	-0,27%	-2,15%
67 jaar	82,32% Rente; 17,68% Matching	1,83%	-1,48%	5,10%	-1,42%	nnb	-0,78%	2,63%	-3,41%	0,61%	-0,44%	-2,23%