Totaal rendement beschikbaar premie (BP) t/m juli 2025

Fonds Lifecycle Neutraal 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	jul-25	jun-25	mei-25	apr-25	mrt-25	feb-25
t/m 52 jaar	100% Rendement	2,28%	7,18%	12,55%	12,25%	nnb	2,28%	3,53%	5,63%	-1,34%	-4,75%	-0,83%
53 jaar	95,33% Rendement; 4,67% Rente	2,18%	6,89%	12,08%	11,69%	nnb	2,18%	3,36%	5,38%	-1,22%	-4,59%	-0,77%
54 jaar	90,67% Rendement; 9,33% Rente	2,07%	6,59%	11,61%	11,12%	nnb	2,07%	3,19%	5,12%	-1,09%	-4,42%	-0,70%
55 jaar	86% Rendement; 14% Rente	1,97%	6,29%	11,14%	10,55%	nnb	1,97%	3,02%	4,87%	-0,96%	-4,26%	-0,64%
56 jaar	81,33% Rendement; 18,67% Rente	1,87%	6,00%	10,67%	9,98%	nnb	1,87%	2,84%	4,61%	-0,84%	-4,10%	-0,57%
57 jaar	76,67% Rendement; 23,33% Rente	1,76%	5,70%	10,20%	9,41%	nnb	1,76%	2,67%	4,36%	-0,71%	-3,94%	-0,51%
58 jaar	72% Rendement; 25,57% Rente; 2,43% Matching	1,60%	4,87%	9,35%	8,45%	nnb	1,60%	2,36%	3,97%	-0,41%	-4,07%	-0,43%
59 jaar	67,33% Rendement; 27,82% Rente; 4,85% Matching	1,43%	4,06%	8,51%	7,50%	nnb	1,43%	2,06%	3,59%	-0,11%	-4,20%	-0,36%
60 jaar	62,67% Rendement; 30,05% Rente; 7,28% Matching	1,27%	3,24%	7,67%	6,54%	nnb	1,27%	1,75%	3,20%	0,19%	-4,33%	-0,29%
61 jaar	58% Rendement; 32,29% Rente; 9,71% Matching	1,10%	2,42%	6,83%	5,59%	nnb	1,10%	1,44%	2,81%	0,49%	-4,46%	-0,22%
62 jaar	53,33% Rendement; 34,54% Rente; 12,13% Matching	0,94%	1,61%	6,00%	4,65%	nnb	0,94%	1,14%	2,43%	0,79%	-4,59%	-0,15%
63 jaar	48,67% Rendement; 36,77% Rente; 14,56% Matching	0,77%	0,80%	5,16%	3,70%	nnb	0,77%	0,83%	2,04%	1,10%	-4,73%	-0,08%
64 jaar	44% Rendement; 39,01% Rente; 16,99% Matching	0,61%	-0,01%	4,33%	2,76%	nnb	0,61%	0,52%	1,65%	1,40%	-4,86%	-0,01%
65 jaar	39,33% Rendement; 41,26% Rente; 19,41% Matching	0,44%	-0,81%	3,50%	1,82%	nnb	0,44%	0,21%	1,27%	1,70%	-4,99%	0,07%
66 jaar	34,67% Rendement; 43,49% Rente; 21,84% Matching	0,28%	-1,61%	2,67%	0,89%	nnb	0,28%	-0,09%	0,88%	2,00%	-5,12%	0,14%
67 jaar	30% Rendement; 45,73% Rente; 24,27% Matching	0,11%	-2,42%	1,84%	-0,04%	nnb	0,11%	-0,40%	0,49%	2,30%	-5,25%	0,21%

Fonds Lifecycle Offensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	jul-25	jun-25	mei-25	apr-25	mrt-25	feb-25
t/m 57 jaar	100% Rendement	2,28%	7,18%	12,55%	12,25%	nnb	2,28%	3,53%	5,63%	-1,34%	-4,75%	-0,83%
58 jaar	94% Rendement; 4,12% Rente; 1,88% Matching	2,10%	6,40%	11,65%	11,21%	nnb	2,10%	3,21%	5,20%	-1,04%	-4,77%	-0,74%
59 jaar	88% Rendement; 8,23% Rente; 3,77% Matching	1,92%	5,61%	10,75%	10,16%	nnb	1,92%	2,88%	4,77%	-0,74%	-4,79%	-0,65%
60 jaar	82% Rendement; 12,35% Rente; 5,65% Matching	1,74%	4,82%	9,86%	9,13%	nnb	1,74%	2,55%	4,34%	-0,45%	-4,81%	-0,57%
61 jaar	76% Rendement; 16,46% Rente; 7,54% Matching	1,56%	4,03%	8,96%	8,09%	nnb	1,56%	2,23%	3,91%	-0,15%	-4,83%	-0,48%
62 jaar	70% Rendement; 20,58% Rente; 9,42% Matching	1,38%	3,25%	8,07%	7,06%	nnb	1,38%	1,90%	3,48%	0,15%	-4,84%	-0,39%
63 jaar	64% Rendement; 24,70% Rente; 11,30% Matching	1,20%	2,47%	7,18%	6,04%	nnb	1,20%	1,58%	3,05%	0,45%	-4,86%	-0,30%
64 jaar	58% Rendement; 28,81% Rente; 13,19% Matching	1,01%	1,69%	6,30%	5,02%	nnb	1,01%	1,25%	2,62%	0,75%	-4,88%	-0,21%
65 jaar	52% Rendement; 32,93% Rente; 15,07% Matching	0,83%	0,91%	5,41%	4,01%	nnb	0,83%	0,92%	2,19%	1,04%	-4,90%	-0,12%
66 jaar	46% Rendement; 37,04% Rente; 16,96% Matching	0,65%	0,13%	4,53%	3,00%	nnb	0,65%	0,60%	1,76%	1,34%	-4,92%	-0,03%
67 jaar	40% Rendement; 41,16% Rente; 18,84% Matching	0,47%	-0,65%	3,65%	1,99%	nnb	0,47%	0,27%	1,34%	1,64%	-4,94%	0,06%

Fonds Lifecycle Defensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	jul-25	jun-25	mei-25	apr-25	mrt-25	feb-25
t/m 47 jaar	100% Rendement	2,28%	7,18%	12,55%	12,25%	nnb	2,28%	3,53%	5,63%	-1,34%	-4,75%	-0,83%
48 jaar	95% Rendement; 5% Rente	2,17%	6,87%	12,05%	11,65%	nnb	2,17%	3,35%	5,36%	-1,21%	-4,57%	-0,76%
49 jaar	90% Rendement; 10% Rente	2,06%	6,55%	11,54%	11,04%	nnb	2,06%	3,16%	5,09%	-1,07%	-4,40%	-0,69%
50 jaar	85% Rendement; 15% Rente	1,95%	6,23%	11,04%	10,43%	nnb	1,95%	2,98%	4,81%	-0,94%	-4,23%	-0,62%
51 jaar	80% Rendement; 20% Rente	1,84%	5,91%	10,53%	9,82%	nnb	1,84%	2,80%	4,54%	-0,80%	-4,05%	-0,55%
52 jaar	75% Rendement; 25% Rente	1,72%	5,59%	10,03%	9,21%	nnb	1,72%	2,61%	4,27%	-0,67%	-3,88%	-0,48%
53 jaar	70% Rendement; 28,82% Rente; 1,18% Matching	1,58%	5,01%	9,34%	8,41%	nnb	1,58%	2,36%	3,93%	-0,45%	-3,85%	-0,41%
54 jaar	65% Rendement; 32,64% Rente; 2,36% Matching	1,44%	4,44%	8,66%	7,62%	nnb	1,44%	2,11%	3,59%	-0,23%	-3,82%	-0,34%
55 jaar	60% Rendement; 36,46% Rente; 3,54% Matching	1,30%	3,86%	7,98%	6,83%	nnb	1,30%	1,86%	3,26%	-0,01%	-3,79%	-0,26%
56 jaar	55% Rendement; 40,28% Rente; 4,72% Matching	1,16%	3,29%	7,30%	6,04%	nnb	1,16%	1,61%	2,92%	0,21%	-3,76%	-0,19%
57 jaar	50% Rendement; 44,11% Rente; 5,89% Matching	1,02%	2,72%	6,62%	5,26%	nnb	1,02%	1,36%	2,58%	0,43%	-3,72%	-0,12%
58 jaar	45% Rendement; 47,93% Rente; 7,07% Matching	0,88%	2,15%	5,94%	4,47%	nnb	0,88%	1,11%	2,25%	0,65%	-3,69%	-0,05%
59 jaar	40% Rendement; 51,75% Rente; 8,25% Matching	0,74%	1,57%	5,26%	3,69%	nnb	0,74%	0,86%	1,91%	0,87%	-3,66%	0,03%
60 jaar	35% Rendement; 55,57% Rente; 9,43% Matching	0,60%	1,00%	4,59%	2,92%	nnb	0,60%	0,61%	1,57%	1,09%	-3,63%	0,10%
61 jaar	30% Rendement; 59,39% Rente; 10,61% Matching	0,45%	0,43%	3,91%	2,14%	nnb	0,45%	0,36%	1,24%	1,31%	-3,60%	0,17%
62 jaar	25% Rendement; 63,21% Rente; 11,79% Matching	0,31%	-0,14%	3,24%	1,37%	nnb	0,31%	0,11%	0,90%	1,53%	-3,57%	0,25%
63 jaar	20% Rendement; 67,03% Rente; 12,97% Matching	0,17%	-0,71%	2,57%	0,61%	nnb	0,17%	-0,14%	0,56%	1,75%	-3,54%	0,32%
64 jaar	15% Rendement; 70,85% Rente; 14,15% Matching	0,03%	-1,29%	1,90%	-0,16%	nnb	0,03%	-0,39%	0,23%	1,97%	-3,51%	0,39%
65 jaar	10% Rendement; 74,67% Rente; 15,33% Matching	-0,11%	-1,86%	1,23%	-0,92%	nnb	-0,11%	-0,64%	-0,11%	2,19%	-3,47%	0,47%
66 jaar	5% Rendement; 78,50% Rente; 16,50% Matching	-0,25%	-2,42%	0,56%	-1,68%	nnb	-0,25%	-0,89%	-0,45%	2,41%	-3,44%	0,54%
67 jaar	82,32% Rente; 17,68% Matching	-0,39%	-2,99%	-0,10%	-2,43%	nnb	-0,39%	-1,14%	-0,78%	2,63%	-3,41%	0,61%