

Totaal rendement beschikbaar premie (BP) t/m augustus 2025

Fonds Lifecycle Neutraal 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	aug-25	jul-25	jun-25	mei-25	apr-25	mrt-25
t/m 52 jaar	100% Rendement	3,70%	8,67%	12,81%	13,81%	n nb	1,39%	2,28%	3,53%	5,63%	-1,34%	-4,75%
53 jaar	95,33% Rendement; 4,67% Rente	3,52%	8,29%	12,30%	13,23%	n nb	1,31%	2,18%	3,36%	5,38%	-1,22%	-4,59%
54 jaar	90,67% Rendement; 9,33% Rente	3,34%	7,91%	11,79%	12,65%	n nb	1,24%	2,07%	3,19%	5,12%	-1,09%	-4,42%
55 jaar	86% Rendement; 14% Rente	3,16%	7,54%	11,29%	12,07%	n nb	1,17%	1,97%	3,02%	4,87%	-0,96%	-4,26%
56 jaar	81,33% Rendement; 18,67% Rente	2,98%	7,16%	10,78%	11,49%	n nb	1,10%	1,87%	2,84%	4,61%	-0,84%	-4,10%
57 jaar	76,67% Rendement; 23,33% Rente	2,80%	6,78%	10,27%	10,92%	n nb	1,02%	1,76%	2,67%	4,36%	-0,71%	-3,94%
58 jaar	72% Rendement; 25,57% Rente; 2,43% Matching	2,52%	5,82%	9,33%	10,10%	n nb	0,91%	1,60%	2,36%	3,97%	-0,41%	-4,07%
59 jaar	67,33% Rendement; 27,82% Rente; 4,85% Matching	2,23%	4,87%	8,40%	9,28%	n nb	0,79%	1,43%	2,06%	3,59%	-0,11%	-4,20%
60 jaar	62,67% Rendement; 30,05% Rente; 7,28% Matching	1,94%	3,93%	7,47%	8,47%	n nb	0,67%	1,27%	1,75%	3,20%	0,19%	-4,33%
61 jaar	58% Rendement; 32,29% Rente; 9,71% Matching	1,65%	2,98%	6,53%	7,66%	n nb	0,55%	1,10%	1,44%	2,81%	0,49%	-4,46%
62 jaar	53,33% Rendement; 34,54% Rente; 12,13% Matching	1,37%	2,05%	5,61%	6,85%	n nb	0,43%	0,94%	1,14%	2,43%	0,79%	-4,59%
63 jaar	48,67% Rendement; 36,77% Rente; 14,56% Matching	1,08%	1,11%	4,69%	6,04%	n nb	0,31%	0,77%	0,83%	2,04%	1,10%	-4,73%
64 jaar	44% Rendement; 39,01% Rente; 16,99% Matching	0,80%	0,18%	3,76%	5,23%	n nb	0,19%	0,61%	0,52%	1,65%	1,40%	-4,86%
65 jaar	39,33% Rendement; 41,26% Rente; 19,41% Matching	0,51%	-0,74%	2,85%	4,43%	n nb	0,07%	0,44%	0,21%	1,27%	1,70%	-4,99%
66 jaar	34,67% Rendement; 43,49% Rente; 21,84% Matching	0,23%	-1,66%	1,93%	3,63%	n nb	-0,05%	0,28%	-0,09%	0,88%	2,00%	-5,12%
67 jaar	30% Rendement; 45,73% Rente; 24,27% Matching	-0,06%	-2,58%	1,02%	2,83%	n nb	-0,17%	0,11%	-0,40%	0,49%	2,30%	-5,25%

Fonds Lifecycle Offensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	aug-25	jul-25	jun-25	mei-25	apr-25	mrt-25
t/m 57 jaar	100% Rendement	3,70%	8,67%	12,81%	13,81%	n nb	1,39%	2,28%	3,53%	5,63%	-1,34%	-4,75%
58 jaar	94% Rendement; 4,12% Rente; 1,88% Matching	3,38%	7,73%	11,81%	12,87%	n nb	1,26%	2,10%	3,21%	5,20%	-1,04%	-4,77%
59 jaar	88% Rendement; 8,23% Rente; 3,77% Matching	3,07%	6,80%	10,82%	11,94%	n nb	1,13%	1,92%	2,88%	4,77%	-0,74%	-4,79%
60 jaar	82% Rendement; 12,35% Rente; 5,65% Matching	2,75%	5,87%	9,83%	11,00%	n nb	1,00%	1,74%	2,55%	4,34%	-0,45%	-4,81%
61 jaar	76% Rendement; 16,46% Rente; 7,54% Matching	2,44%	4,94%	8,85%	10,07%	n nb	0,87%	1,56%	2,23%	3,91%	-0,15%	-4,83%
62 jaar	70% Rendement; 20,58% Rente; 9,42% Matching	2,12%	4,01%	7,87%	9,15%	n nb	0,74%	1,38%	1,90%	3,48%	0,15%	-4,84%
63 jaar	64% Rendement; 24,70% Rente; 11,30% Matching	1,81%	3,09%	6,89%	8,22%	n nb	0,61%	1,20%	1,58%	3,05%	0,45%	-4,86%
64 jaar	58% Rendement; 28,81% Rente; 13,19% Matching	1,50%	2,17%	5,92%	7,30%	n nb	0,48%	1,01%	1,25%	2,62%	0,75%	-4,88%
65 jaar	52% Rendement; 32,93% Rente; 15,07% Matching	1,19%	1,26%	4,95%	6,39%	n nb	0,35%	0,83%	0,92%	2,19%	1,04%	-4,90%
66 jaar	46% Rendement; 37,04% Rente; 16,96% Matching	0,87%	0,35%	3,98%	5,48%	n nb	0,22%	0,65%	0,60%	1,76%	1,34%	-4,92%
67 jaar	40% Rendement; 41,16% Rente; 18,84% Matching	0,56%	-0,56%	3,02%	4,57%	n nb	0,09%	0,47%	0,27%	1,34%	1,64%	-4,94%

Fonds Lifecycle Defensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	aug-25	jul-25	jun-25	mei-25	apr-25	mrt-25
t/m 47 jaar	100% Rendement	3,70%	8,67%	12,81%	13,81%	n nb	1,39%	2,28%	3,53%	5,63%	-1,34%	-4,75%
48 jaar	95% Rendement; 5% Rente	3,51%	8,26%	12,27%	13,19%	n nb	1,31%	2,17%	3,35%	5,36%	-1,21%	-4,57%
49 jaar	90% Rendement; 10% Rente	3,32%	7,86%	11,72%	12,57%	n nb	1,23%	2,06%	3,16%	5,09%	-1,07%	-4,40%
50 jaar	85% Rendement; 15% Rente	3,12%	7,46%	11,18%	11,95%	n nb	1,15%	1,95%	2,98%	4,81%	-0,94%	-4,23%
51 jaar	80% Rendement; 20% Rente	2,93%	7,05%	10,64%	11,33%	n nb	1,08%	1,84%	2,80%	4,54%	-0,80%	-4,05%
52 jaar	75% Rendement; 25% Rente	2,74%	6,64%	10,09%	10,71%	n nb	1,00%	1,72%	2,61%	4,27%	-0,67%	-3,88%
53 jaar	70% Rendement; 28,82% Rente; 1,18% Matching	2,50%	5,96%	9,34%	9,98%	n nb	0,90%	1,58%	2,36%	3,93%	-0,45%	-3,85%
54 jaar	65% Rendement; 32,64% Rente; 2,36% Matching	2,25%	5,27%	8,59%	9,24%	n nb	0,80%	1,44%	2,11%	3,59%	-0,23%	-3,82%
55 jaar	60% Rendement; 36,46% Rente; 3,54% Matching	2,01%	4,59%	7,84%	8,51%	n nb	0,70%	1,30%	1,86%	3,26%	-0,01%	-3,79%
56 jaar	55% Rendement; 40,28% Rente; 4,72% Matching	1,76%	3,91%	7,10%	7,79%	n nb	0,60%	1,16%	1,61%	2,92%	0,21%	-3,76%
57 jaar	50% Rendement; 44,11% Rente; 5,89% Matching	1,52%	3,23%	6,35%	7,06%	n nb	0,50%	1,02%	1,36%	2,58%	0,43%	-3,72%
58 jaar	45% Rendement; 47,93% Rente; 7,07% Matching	1,28%	2,55%	5,61%	6,34%	n nb	0,40%	0,88%	1,11%	2,25%	0,65%	-3,69%
59 jaar	40% Rendement; 51,75% Rente; 8,25% Matching	1,04%	1,87%	4,87%	5,62%	n nb	0,30%	0,74%	0,86%	1,91%	0,87%	-3,66%
60 jaar	35% Rendement; 55,57% Rente; 9,43% Matching	0,79%	1,20%	4,14%	4,90%	n nb	0,20%	0,60%	0,61%	1,57%	1,09%	-3,63%
61 jaar	30% Rendement; 59,39% Rente; 10,61% Matching	0,55%	0,52%	3,40%	4,19%	n nb	0,10%	0,45%	0,36%	1,24%	1,31%	-3,60%
62 jaar	25% Rendement; 63,21% Rente; 11,79% Matching	0,31%	-0,15%	2,67%	3,47%	n nb	0,00%	0,31%	0,11%	0,90%	1,53%	-3,57%
63 jaar	20% Rendement; 67,03% Rente; 12,97% Matching	0,07%	-0,82%	1,94%	2,76%	n nb	-0,10%	0,17%	-0,14%	0,56%	1,75%	-3,54%
64 jaar	15% Rendement; 70,85% Rente; 14,15% Matching	-0,17%	-1,49%	1,21%	2,05%	n nb	-0,20%	0,03%	-0,39%	0,23%	1,97%	-3,51%
65 jaar	10% Rendement; 74,67% Rente; 15,33% Matching	-0,41%	-2,15%	0,48%	1,35%	n nb	-0,30%	-0,11%	-0,64%	-0,11%	2,19%	-3,47%
66 jaar	5% Rendement; 78,50% Rente; 16,50% Matching	-0,65%	-2,82%	-0,24%	0,64%	n nb	-0,40%	-0,25%	-0,89%	-0,45%	2,41%	-3,44%
67 jaar	82,32% Rente; 17,68% Matching	-0,89%	-3,48%	-0,96%	-0,06%	n nb	-0,50%	-0,39%	-1,14%	-0,78%	2,63%	-3,41%