

Totaal rendement beschikbaar premie (BP) t/m maart 2025

Fonds Lifecycle Neutraal 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	mrt-25	feb-25	jan-25	dec-24	nov-24	okt-24
t/m 52 jaar	100% Rendement	-2,88%	-2,88%	6,17%	5,90%	nnb	-4,75%	-0,83%	2,82%	-1,10%	3,74%	-1,09%
53 jaar	95,33% Rendement; 4,67% Rente	-2,77%	-2,77%	5,99%	5,55%	nnb	-4,59%	-0,77%	2,69%	-1,09%	3,65%	-1,07%
54 jaar	90,67% Rendement; 9,33% Rente	-2,67%	-2,67%	5,81%	5,21%	nnb	-4,42%	-0,70%	2,55%	-1,08%	3,57%	-1,04%
55 jaar	86% Rendement; 14% Rente	-2,57%	-2,57%	5,63%	4,86%	nnb	-4,26%	-0,64%	2,42%	-1,08%	3,48%	-1,02%
56 jaar	81,33% Rendement; 18,67% Rente	-2,47%	-2,47%	5,44%	4,50%	nnb	-4,10%	-0,57%	2,29%	-1,07%	3,39%	-0,99%
57 jaar	76,67% Rendement; 23,33% Rente	-2,37%	-2,37%	5,26%	4,15%	nnb	-3,94%	-0,51%	2,15%	-1,07%	3,30%	-0,97%
58 jaar	72% Rendement; 25,57% Rente; 2,43% Matching	-2,61%	-2,61%	4,83%	3,30%	nnb	-4,07%	-0,43%	1,96%	-1,23%	3,41%	-0,92%
59 jaar	67,33% Rendement; 27,82% Rente; 4,85% Matching	-2,85%	-2,85%	4,39%	2,46%	nnb	-4,20%	-0,36%	1,77%	-1,40%	3,52%	-0,87%
60 jaar	62,67% Rendement; 30,05% Rente; 7,28% Matching	-3,10%	-3,10%	3,95%	1,61%	nnb	-4,33%	-0,29%	1,59%	-1,57%	3,63%	-0,82%
61 jaar	58% Rendement; 32,29% Rente; 9,71% Matching	-3,34%	-3,34%	3,52%	0,77%	nnb	-4,46%	-0,22%	1,40%	-1,73%	3,73%	-0,77%
62 jaar	53,33% Rendement; 34,54% Rente; 12,13% Matching	-3,59%	-3,59%	3,08%	-0,07%	nnb	-4,59%	-0,15%	1,21%	-1,90%	3,84%	-0,71%
63 jaar	48,67% Rendement; 36,77% Rente; 14,56% Matching	-3,83%	-3,83%	2,64%	-0,91%	nnb	-4,73%	-0,08%	1,02%	-2,07%	3,95%	-0,66%
64 jaar	44% Rendement; 39,01% Rente; 16,99% Matching	-4,07%	-4,07%	2,20%	-1,75%	nnb	-4,86%	-0,01%	0,83%	-2,23%	4,06%	-0,61%
65 jaar	39,33% Rendement; 41,26% Rente; 19,41% Matching	-4,32%	-4,32%	1,77%	-2,58%	nnb	-4,99%	0,07%	0,64%	-2,40%	4,17%	-0,56%
66 jaar	34,67% Rendement; 43,49% Rente; 21,84% Matching	-4,56%	-4,56%	1,33%	-3,41%	nnb	-5,12%	0,14%	0,45%	-2,57%	4,27%	-0,51%
67 jaar	30% Rendement; 45,73% Rente; 24,27% Matching	-4,81%	-4,81%	0,89%	-4,24%	nnb	-5,25%	0,21%	0,26%	-2,73%	4,38%	-0,46%

Fonds Lifecycle Offensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	mrt-25	feb-25	jan-25	dec-24	nov-24	okt-24
t/m 57 jaar	100% Rendement	-2,88%	-2,88%	6,17%	5,90%	nnb	-4,75%	-0,83%	2,82%	-1,10%	3,74%	-1,09%
58 jaar	94% Rendement; 4,12% Rente; 1,88% Matching	-3,01%	-3,01%	5,74%	5,06%	nnb	-4,77%	-0,74%	2,60%	-1,22%	3,78%	-1,04%
59 jaar	88% Rendement; 8,23% Rente; 3,77% Matching	-3,15%	-3,15%	5,31%	4,21%	nnb	-4,79%	-0,65%	2,39%	-1,35%	3,82%	-0,99%
60 jaar	82% Rendement; 12,35% Rente; 5,65% Matching	-3,29%	-3,29%	4,87%	3,37%	nnb	-4,81%	-0,57%	2,17%	-1,48%	3,86%	-0,94%
61 jaar	76% Rendement; 16,46% Rente; 7,54% Matching	-3,42%	-3,42%	4,44%	2,54%	nnb	-4,83%	-0,48%	1,96%	-1,60%	3,90%	-0,88%
62 jaar	70% Rendement; 20,58% Rente; 9,42% Matching	-3,56%	-3,56%	4,01%	1,71%	nnb	-4,84%	-0,39%	1,75%	-1,73%	3,94%	-0,83%
63 jaar	64% Rendement; 24,70% Rente; 11,30% Matching	-3,70%	-3,70%	3,58%	0,88%	nnb	-4,86%	-0,30%	1,53%	-1,85%	3,98%	-0,78%
64 jaar	58% Rendement; 28,81% Rente; 13,19% Matching	-3,84%	-3,84%	3,15%	0,05%	nnb	-4,88%	-0,21%	1,32%	-1,98%	4,01%	-0,73%
65 jaar	52% Rendement; 32,93% Rente; 15,07% Matching	-3,97%	-3,97%	2,72%	-0,78%	nnb	-4,90%	-0,12%	1,10%	-2,11%	4,05%	-0,68%
66 jaar	46% Rendement; 37,04% Rente; 16,96% Matching	-4,11%	-4,11%	2,28%	-1,60%	nnb	-4,92%	-0,03%	0,89%	-2,23%	4,09%	-0,62%
67 jaar	40% Rendement; 41,16% Rente; 18,84% Matching	-4,25%	-4,25%	1,85%	-2,41%	nnb	-4,94%	0,06%	0,67%	-2,36%	4,13%	-0,57%

Fonds Lifecycle Defensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	mrt-25	feb-25	jan-25	dec-24	nov-24	okt-24
t/m 47 jaar	100% Rendement	-2,88%	-2,88%	6,17%	5,90%	nnb	-4,75%	-0,83%	2,82%	-1,10%	3,74%	-1,09%
48 jaar	95% Rendement; 5% Rente	-2,77%	-2,77%	5,98%	5,53%	nnb	-4,57%	-0,76%	2,68%	-1,09%	3,65%	-1,07%
49 jaar	90% Rendement; 10% Rente	-2,66%	-2,66%	5,78%	5,16%	nnb	-4,40%	-0,69%	2,53%	-1,08%	3,55%	-1,04%
50 jaar	85% Rendement; 15% Rente	-2,55%	-2,55%	5,59%	4,78%	nnb	-4,23%	-0,62%	2,39%	-1,08%	3,46%	-1,01%
51 jaar	80% Rendement; 20% Rente	-2,44%	-2,44%	5,39%	4,40%	nnb	-4,05%	-0,55%	2,25%	-1,07%	3,37%	-0,99%
52 jaar	75% Rendement; 25% Rente	-2,33%	-2,33%	5,20%	4,03%	nnb	-3,88%	-0,48%	2,11%	-1,07%	3,27%	-0,96%
53 jaar	70% Rendement; 28,82% Rente; 1,18% Matching	-2,39%	-2,39%	4,88%	3,41%	nnb	-3,85%	-0,41%	1,94%	-1,14%	3,27%	-0,92%
54 jaar	65% Rendement; 32,64% Rente; 2,36% Matching	-2,45%	-2,45%	4,56%	2,79%	nnb	-3,82%	-0,34%	1,77%	-1,22%	3,27%	-0,88%
55 jaar	60% Rendement; 36,46% Rente; 3,54% Matching	-2,51%	-2,51%	4,24%	2,17%	nnb	-3,79%	-0,26%	1,60%	-1,30%	3,28%	-0,84%
56 jaar	55% Rendement; 40,28% Rente; 4,72% Matching	-2,57%	-2,57%	3,92%	1,56%	nnb	-3,76%	-0,19%	1,43%	-1,38%	3,28%	-0,81%
57 jaar	50% Rendement; 44,11% Rente; 5,89% Matching	-2,63%	-2,63%	3,60%	0,95%	nnb	-3,72%	-0,12%	1,26%	-1,45%	3,28%	-0,77%
58 jaar	45% Rendement; 47,93% Rente; 7,07% Matching	-2,69%	-2,69%	3,28%	0,34%	nnb	-3,69%	-0,05%	1,09%	-1,53%	3,28%	-0,73%
59 jaar	40% Rendement; 51,75% Rente; 8,25% Matching	-2,75%	-2,75%	2,96%	-0,27%	nnb	-3,66%	0,03%	0,92%	-1,61%	3,28%	-0,69%
60 jaar	35% Rendement; 55,57% Rente; 9,43% Matching	-2,81%	-2,81%	2,64%	-0,88%	nnb	-3,63%	0,10%	0,75%	-1,68%	3,28%	-0,65%
61 jaar	30% Rendement; 59,39% Rente; 10,61% Matching	-2,88%	-2,88%	2,32%	-1,49%	nnb	-3,60%	0,17%	0,58%	-1,76%	3,28%	-0,61%
62 jaar	25% Rendement; 63,21% Rente; 11,79% Matching	-2,94%	-2,94%	2,00%	-2,09%	nnb	-3,57%	0,25%	0,41%	-1,84%	3,28%	-0,57%
63 jaar	20% Rendement; 67,03% Rente; 12,97% Matching	-3,00%	-3,00%	1,68%	-2,70%	nnb	-3,54%	0,32%	0,24%	-1,92%	3,28%	-0,53%
64 jaar	15% Rendement; 70,85% Rente; 14,15% Matching	-3,06%	-3,06%	1,36%	-3,30%	nnb	-3,51%	0,39%	0,07%	-2,00%	3,28%	-0,49%
65 jaar	10% Rendement; 74,67% Rente; 15,33% Matching	-3,13%	-3,13%	1,04%	-3,90%	nnb	-3,47%	0,47%	-0,10%	-2,07%	3,29%	-0,45%
66 jaar	5% Rendement; 78,50% Rente; 16,50% Matching	-3,19%	-3,19%	0,72%	-4,49%	nnb	-3,44%	0,54%	-0,27%	-2,15%	3,29%	-0,41%
67 jaar	82,32% Rente; 17,68% Matching	-3,25%	-3,25%	0,40%	-5,09%	nnb	-3,41%	0,61%	-0,44%	-2,23%	3,29%	-0,38%